

	Particulars	Quarter Ended			Half Year Ended		Year Ended
		Sep-15 (Reviewed)	Jun-15 (Reviewed)	Sep-14 (Reviewed)	Sep-15 (Reviewed)	Sep-14 (Reviewed)	Mar-15 (Audited)
<b>1</b>	<b>(a) Net Sales / Income from Operations</b>						
	Domestic	3,588	3,308	3,420	6,896	6,011	11,878
	Exports	189	160	355	349	908	2,132
	Total	3,777	3,467	3,775	7,245	6,919	14,010
	Less : Excise Duty	182	202	140	385	277	562
	Net Sales / Income from Operations	3,595	3,265	3,635	6,860	6,642	13,448
	<b>(b) Other Operating Income</b>	225	229	313	454	579	984
	<b>Total Income from Operations</b>	<b>3,820</b>	<b>3,494</b>	<b>3,948</b>	<b>7,314</b>	<b>7,221</b>	<b>14,432</b>
<b>2</b>	<b>Expenses</b>						
	(a) Decrease/(increase) in stock in trade and work in progress	(208)	134	299	(74)	539	1,517
	(b) Consumption of Raw Materials & Packing Materials	1,272	624	405	1,896	956	1,981
	(c) Cost of Construction	828	756	1,415	1,584	2,086	4,062
	(d) Employees' Cost	601	608	713	1,209	1,384	2,700
	(e) Excise Duty	57	(50)	19	7	(89)	(149)
	(f) Power & Fuel	294	502	187	796	430	1,330
	(g) Other Expenditure	342	473	468	814	888	2,002
	<b>Total Expenses</b>	<b>3,185</b>	<b>3,047</b>	<b>3,506</b>	<b>6,232</b>	<b>6,193</b>	<b>13,442</b>
<b>3</b>	<b>Profit from Operations before Other Income, Interest and Depreciation</b>	<b>635</b>	<b>446</b>	<b>442</b>	<b>1,082</b>	<b>1,028</b>	<b>990</b>
<b>4</b>	Dividend Income	2,072	12	1,713	2,084	1,713	1,723
<b>5</b>	Other Income	393	13	18	406	58	320
<b>6</b>	<b>Profit/(Loss) from Ordinary Activities before Interest and Depreciation</b>	<b>3,100</b>	<b>472</b>	<b>2,173</b>	<b>3,572</b>	<b>2,799</b>	<b>3,033</b>
<b>7</b>	Depreciation	137	140	178	277	372	604
<b>8</b>	Interest (Net)	1	1	1	2	40	83
<b>9</b>	<b>Net Profit / (Loss) from Ordinary Activities before Tax</b>	<b>2,962</b>	<b>331</b>	<b>1,994</b>	<b>3,293</b>	<b>2,387</b>	<b>2,346</b>
<b>10</b>	<b>Tax Expense</b>						
	Less : Provision for Current Tax	185	66	57	251	138	100
	Add : Excess Tax Provision written back	-	-	4	-	24	290
	Less/(Add) : Provision for Deferred Tax Liability/(Assets)	29	10	16	39	31	121
<b>11</b>	<b>Net Profit / (Loss) from Ordinary Activities after Tax</b>	<b>2,748</b>	<b>256</b>	<b>1,925</b>	<b>3,003</b>	<b>2,242</b>	<b>2,415</b>
<b>12</b>	Paid up Equity Share Capital ( Face value of share Rs. 2/- )	5,341	5,341	5,341	5,341	5,341	5,341
<b>13</b>	Reserves excluding Revaluation Reserve						12,128
<b>14</b>	Basic & Diluted EPS (Not Annualised)	1.03	0.10	0.72	1.12	0.84	0.90
	<b>PART- II</b>						
<b>A</b>	<b>Particulars of Shareholding</b>						
<b>1</b>	<b>Public Shareholding</b>						
	- Number of Shares	95807394	96183824	96183824	95807394	96183824	96183824
	- Percentage of Shareholding	35.88	36.02	36.02	35.88	36.02	36.02
<b>2</b>	<b>Promoters and Promoter Group Shareholding</b>						
	- Fully Non - Encumbered						
	- Number of Shares	171224434	170848004	170848004	171224434	170848004	170848004
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total share capital of the Company)	64.12	63.98	63.98	64.12	63.98	63.98
<b>B</b>	<b>INVESTOR COMPLAINTS</b>						
		Quarter ended on 30th September, 2015					
	Pending at the beginning of the quarter	NIL					
	Received during the quarter	8					
	Disposed of during the quarter	8					
	Remaining unresolved at the end of the quarter	NIL					



**ALEMBIC LIMITED**  
**SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED**

Particulars	Rs. in lacs					
	Quarter Ended			Half Year Ended		Year Ended
	Sep-15 (Reviewed)	Jun-15 (Reviewed)	Sep-14 (Reviewed)	Sep-15 (Reviewed)	Sep-14 (Reviewed)	Mar-15 Audited
<b>1 Segment Revenue</b>						
Net Sales and Income from Operations						
a. API	2,269	2,036	1,974	4,305	3,993	7,896
b. Real Estate Business	1,551	1,458	1,974	3,009	3,228	6,536
<b>Total Income from Operations (Net)</b>	<b>3,820</b>	<b>3,494</b>	<b>3,948</b>	<b>7,314</b>	<b>7,221</b>	<b>14,432</b>
<b>2 Segment Results (Profit before Exceptional Items and Taxes)</b>						
a. API	140	(144)	(122)	(4)	(192)	(1,187)
b. Real Estate Business	522	463	403	985	867	1,810
c. Unallocated						
- Dividend Income	2,072	12	1,713	2,084	1,713	1,723
- Gain on sale of Investments	228	-	-	228	-	-
<b>Profit before Tax</b>	<b>2,962</b>	<b>331</b>	<b>1,994</b>	<b>3,293</b>	<b>2,387</b>	<b>2,346</b>
<b>3 Segment Capital Employed</b>						
a. API	18,970	19,827	19,656	18,970	19,656	19,442
b. Real Estate Business	5,382	3,697	4,001	5,382	4,001	4,236
c. Unallocated	5,076	3,154	1,650	5,076	1,650	2,744
<b>Total</b>	<b>29,428</b>	<b>26,678</b>	<b>25,307</b>	<b>29,428</b>	<b>25,307</b>	<b>26,422</b>

**Notes :**

- The above results have been duly reviewed by Statutory Auditors, recommended by the Audit Committee and approved by the Board of Directors at their meeting held on 5th November, 2015.
- The previous quarter's / year's figures have been regrouped / rearranged wherever necessary to make it comparable with the current quarter / year.

Place : Vadodara  
Date : 5th November, 2015

For Alembic Limited

Chirayu Amin  
Chairman



## Statement of Assets and Liabilities

Rs. in lacs

Particulars	As at 30th September, 2015	As at 31st March, 2015
<b>A EQUITY AND LIABILITIES</b>		
<b>1 Shareholders' funds</b>		
(a) Share capital	5,341	5,341
(b) Reserves and surplus	24,087	21,082
<b>Sub-total - Shareholders' funds</b>	<b>29,428</b>	<b>26,423</b>
<b>2 Non-current liabilities</b>		
(a) Other long-term liabilities	1,039	3,543
(b) Deferred Tax Liability (net)	142	103
(c) Long-term provisions	163	157
<b>Sub-total - Non-current liabilities</b>	<b>1,344</b>	<b>3,803</b>
<b>3 Current liabilities</b>		
(a) Short-term borrowings	-	-
(b) Trade payables	3,389	2,910
(c) Other current liabilities	2,309	1,819
(d) Short-term provisions	494	790
<b>Sub-total - Current liabilities</b>	<b>6,192</b>	<b>5,519</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>36,964</b>	<b>35,745</b>
<b>B ASSETS</b>		
<b>1 Non-current assets</b>		
(a) Fixed assets	16,579	16,902
(b) Non-current investments	2,053	2,294
(c) Long-term loans and advances	18	23
<b>Sub-total - Non-current assets</b>	<b>18,650</b>	<b>19,219</b>
<b>2 Current assets</b>		
(a) Current Investments	3,539	1,223
(b) Inventories	7,820	8,678
(c) Trade receivables	4,571	4,804
(d) Cash and Bank Balances	405	264
(e) Short-term loans and advances	1,979	1,558
<b>Sub-total - Current assets</b>	<b>18,314</b>	<b>16,527</b>
<b>TOTAL - ASSETS</b>	<b>36,964</b>	<b>35,745</b>



For Alembic Limited

  
 Chirayu Amin  
 Chairman

 Place : Vadodara  
 Date : 5th November, 2015

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To,  
The Board of Directors;  
**Alembic Limited;**  
Alembic Road,  
Vadodara 390 003.

RE: **LIMITED REVIEW OF THE UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30<sup>th</sup> SEPTEMBER, 2015 PREPARED BY THE COMPANY.**

**1. INTRODUCTION**

We have reviewed the accompanying statement of unaudited **standalone** financial results of **Alembic Limited** for the quarter ended on **30<sup>th</sup> September, 2015** except for the disclosures regarding public shareholding and Promoter and Promoter Group shareholding which have been traced from disclosures made by the management, but have neither been reviewed nor been audited by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Management is responsible for the preparation and fair presentation of this interim financial information in accordance with Indian Generally Accepted Accounting Principles. Our responsibility is to issue a report on this Statement based on our review.

**2. SCOPE OF REVIEW**

We conducted our review in accordance with Standard on Review Engagements (**SRE 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity"**) issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether this Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

**3. CONCLUSION**

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable accounting standards notified under section 133 of the Companies Act 2013 read with Rule 7 of the Companies (Accounts) Rules 2014 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K. S. Aiyar & Co.  
Chartered Accountants  
FRN: 100186W



Rajesh S Jashi  
Partner  
M.No. 38526

Place: Vadodara  
Date: 5<sup>th</sup> November, 2015

Offices also at  
Chennai Kolkata Goa  
Bangaluru Coimbatore